

Training systems and Labor: How to Achieve Economically Sustainable Vineyards with Quality Fruit

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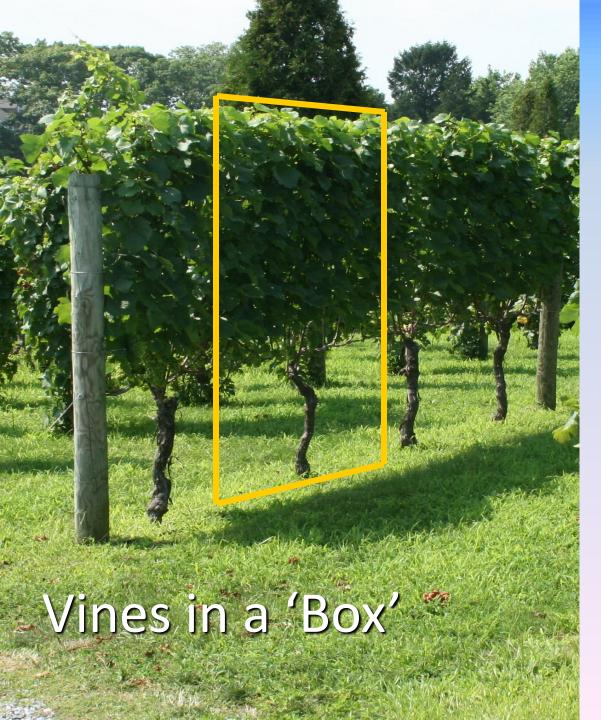


Labor Inputs

Each minute you spend on a vine

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13.5 hours labor per acre*



- Space
- Vigor
- Shoot density
- Shading

Tools

- Vine Spacing
- Training system
- •Irrigation Fertility
- Canopy Management
 - Shoot thinning
 - •Leaf removal
 - Hedging
- •Crop Management
 - Pruning severity
 - •Cluster Thinning

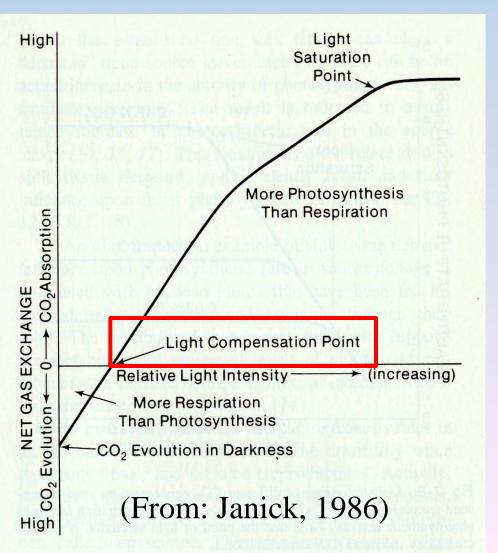
Training Systems



Martin Goffinet ©

Canopy Microclimate and Shading

Light Compensation Point for Carbon Balance in Leaves

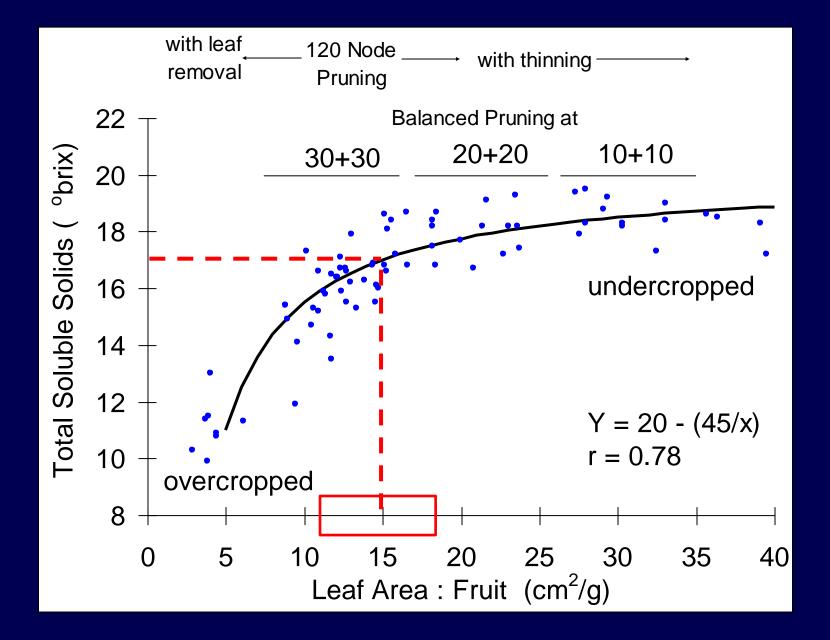


- Leaves need some carbohydrates for their own cellular respiration
- Below compensation point, leaf respiration exceeds photosynthesis
- Shaded leaves do not contribute significantly to vine or fruit carbon requirements



Canopy Surface Area x 1.5 = Maximum Possible Exposed Leaf Area







Department of Horticultural Sciences, The Lake Eric Regional Grape Program

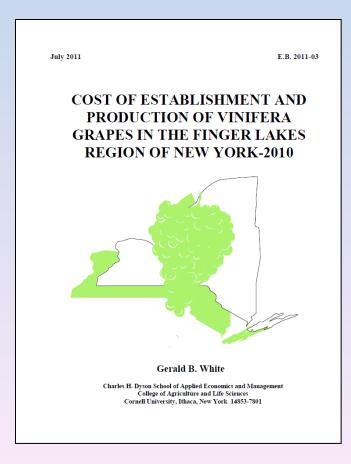


Outline



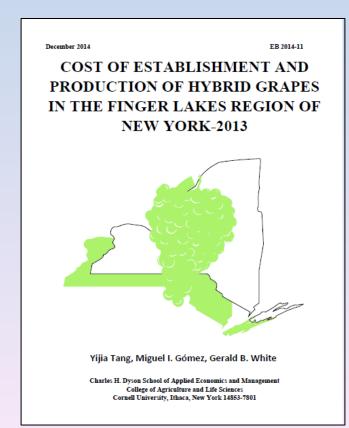
- General comments on Cost/Quality/Yield
- Examples
 - Shoot thinning on hybrids
 - Marechal Foch Shoot thinning/Harvest date
 - Cluster thinning on Riesling
 - Vignoles and disease on High Cordon vs VSP

Cost of Establishment of *V. vinifera* in the Finger Lakes Region of NY





Gerald White





Farming for Flavors



Grapes





LINCOLN PEAK
VINEYARD

MARQUETTE
1010 I Vermont
1000 I postant and based of pre

"does exhibit cherry and black currant flavors and aromas... but can be much more complex with integrated notes of blackberries, pepper, plum, tobacco, leather, and spice".

\$\$\$?

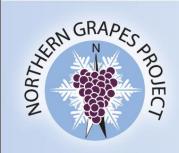
From One Acre to Twenty



- Backpack sprayer
- Weekend work
- Hand labor not limiting
- Modest equipment needs
- Tonnage less important?
- Quality variable?
- Management informal

Twenty acres

- Commercial Sprayer
- Timely management
- Labor efficiency important
- Machinery investments
- Tonnage important
- Quality imperative
- Management crucial



Different businesses



Vineyard + Winery

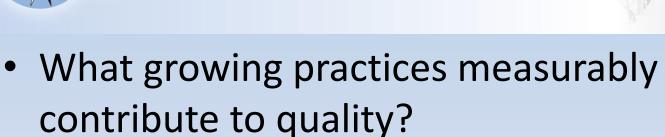
- Can capture 'value added' in wine
- Ratio: Wine > 5x multiplier in revenue
- Can make a lot of wine on a small acreage
- (2,000 cases = 10 acres)
- Can use specialized vineyard practices and recoup cost in premium wines

Stand-alone vineyard

- Needs to be profitable growing grapes
- Tonnage matters
- Labor efficiency important
- Needs more acres of grapes to support equipment investments
- Buyers generally pay more for 'quantity' than 'quality'



Commercial Viticulture



- What growing practices measurably contribute to yield?
- At what point do higher yields compromise quality?
- What are buyers willing to pay for 'extra' practices that increase quality or reduce yield?



Labor becomes significant

Time spent per vine



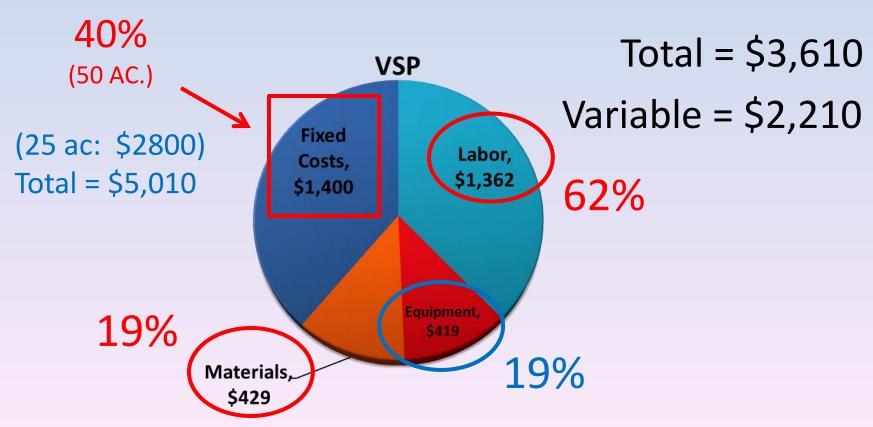
- Each 1 minute per vine = 13 ½ hours of time/acre.
- Pruning: @0.40 per vine = \$322.00, about 27
 h per acre.
- Tying @ 0.20 per vine = 14 h labor/acre
- Canopy management: each pass 6 h (Shoot Pos, Leaf removal, shoot tipping)



Viticulture, enology and marketing for cold-hardy grapes



Annual Growing Costs/Acre



Source: Gerald White 'Cost of Establishment of V. vinifera in Finger Lakes 2010'



Viticulture, enology and marketing for cold-hardy grapes



Cost Per Ton (\$3610/acre)

	Yield (T/Acre)	Cost Per Ton	At \$2210/Acre
Variable Costs Covered	1.5	\$2,407	1,473
	2.0	\$1,805	1,105
	2.5	\$1,444	884
	3.0	\$1,203	737
10 b) Vinte	3.5	\$1,031	631
	4.0	\$903	553
(6x9 ft spacing)	5.0	\$722	442

Source: Gerald White 'Cost of Establishment of V. vinifera in Finger Lakes 2010'



What is quality?



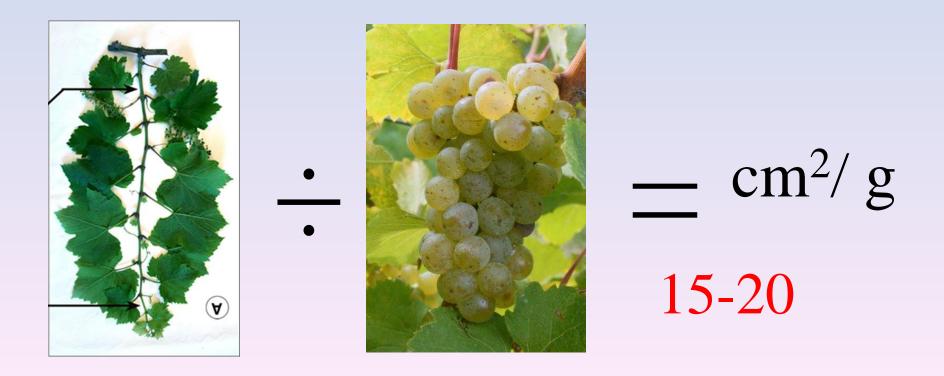
- Clean, disease free fruit
- Ripe fruit
- Enough fruit (Yield) to pay the bills
- Vine reserves to maintain production next year

Beyond these basics:

Quality is what the customer wants and is willing to pay for.

Achieving Ripeness

• Enough exposed leaf area to ripen fruit.



Pruning and Vine Balance

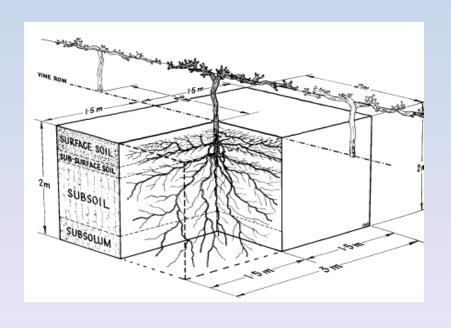
Ravaz Index







Vine Capacity and Vigor



- Soil depth, texture
- Water Holding Capacity
- Organic matter/Fertility

Vigor

= Rate of shoot growth

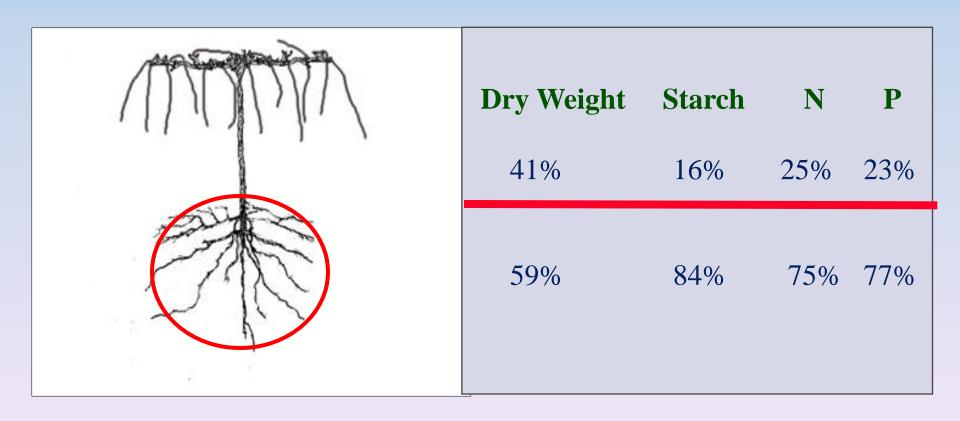
Vine Capacity

= Sustainable cropping level

Crop Load

= Ratio of exposed leaf area to crop

Dormant Vine



Roots are the Dominant Storage Organ

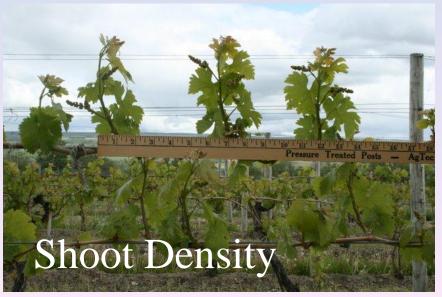
Shoot Vigor



















Concord – Geneva Double Curtain





The baseline



- Weed and floor management for productivity
- Clean, disease-free grapes for quality
- Balanced cropping and fruit exposure

Weed control during Vineyard Establishment









Weeds during Establishment



Cost of delaying crop by 1 year

Actual Year	Income	Accumulated Income or (Expense)	Income	Accumulated Income or (Expense)
0	\$0.00	(\$547.47)	\$0.00	(\$547.47)
1	\$0.00	(\$5,749.07)	\$0.00	(\$5,749.07)
2	\$0.00	(\$7,279.56)	\$0.00	(\$7,279.56)
3	\$1,500.00	(\$8,670.64)	\$0.00	(\$10,170.64)
4	\$3,000.00	(\$8,399.80)	\$1,500.00	(\$11,399.80)
5	\$3,500.00	(\$7,318.68)	\$3,500.00	(\$10,318.68)
6	\$3,500.00	(\$6,172.97)	\$3,500.00	(\$9,172.97)
7	\$3,500.00	(\$4,935.96)	\$3,500.00	(\$7,935.96)
8	\$3,500.00	(\$3,647.29)	\$3,500.00	(\$6,647.29)
9	\$3,500.00	(\$2,258.75)	\$3,500.00	(\$5,258.75)
10	\$3,500.00	(\$809.44)	\$3,500.00	(\$3,809.44)
11	\$3,500.00	\$749 37	\$3,500.00	(\$2,250.63)
12	\$3,500.00	\$2,389.98	\$3,500.00	(\$610.02)

Adapted from Domoto 2007, Cost of Establishing A Vineyard – High Cordon, Iowa State University. http://www.agmrc.org/agmrc/commodity/fruits/wine/wineryfeasibility.htm

2. Be timely with disease management

 You need to produce clean fruit to produce quality wine.

 You need healthy foliage to ripen grapes and create vine reserves to carry your vines into the next growing season.







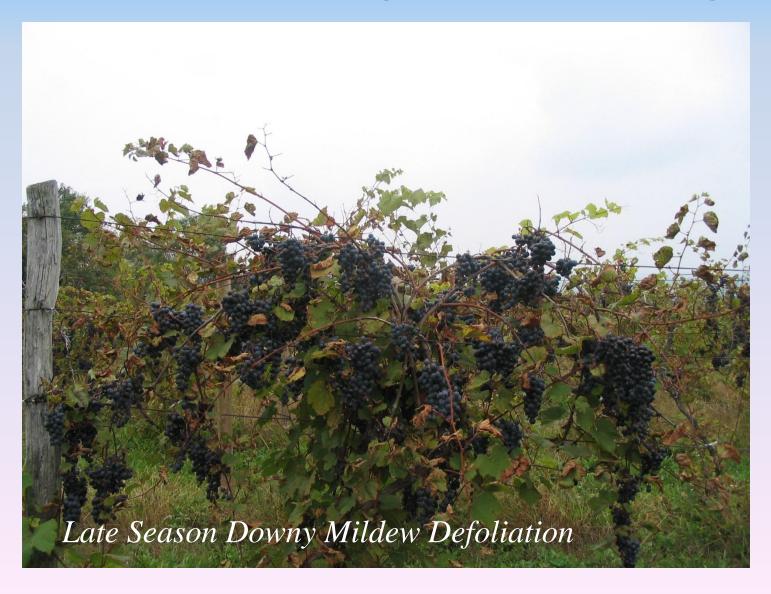
Cluster Infections

- Total crop loss on infected clusters
- Small amounts reduce wine quality
 Powdery mildew < 2% detectable in wines

Remedy:

- Fungicide coverage through 4-6 wk after bloom
- •Most critical: immediate prebloom and postbloom.
- •Timely spray intervals!
- •Good Canopy Management Exposed Clusters

Disease Management- Foliage



Canopy Management:

One Component of Cropping System

- Vineyard design (spacing, rootstocks, etc)
- Choice of Training System
- Pruning intensity
- Canopy and Crop Management
 - Shoot Number
 - Cluster Number
 - Berry Number
 - Leaf Removal
 - Shoot Tipping
 - Shoot Positioning



Yield components



Leaf Area/Light Environ.



Viticulture, enology and marketing for cold-hardy grapes



The best canopy management is When no canopy management

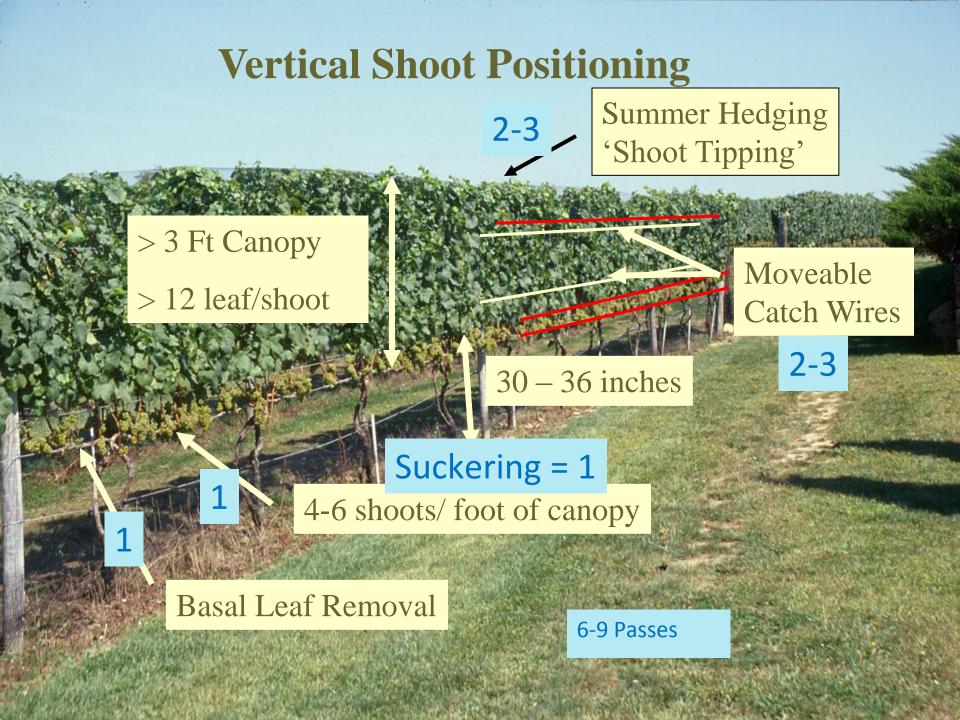
- Canopy management costs money
- Canopy management often reduces yield
- Payoff: increased quality or marketability

Inputs:

Labor
Potential Crop

Output:

Riper Fruit, Better Wine 'Willingness to Pay'



Labor Hours /Acre

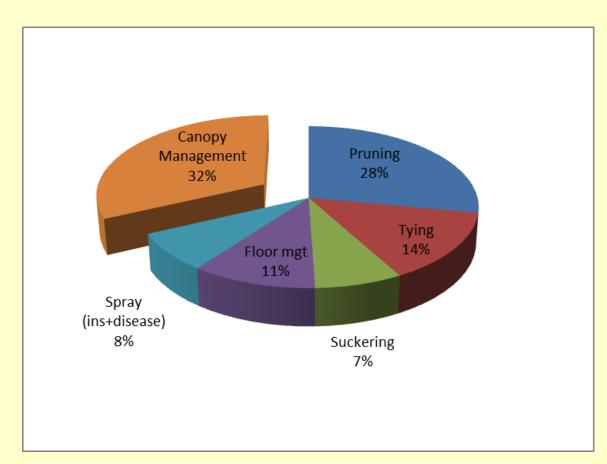
Total = 93

Canopy Management

- Shoot thinning
- Shoot positioning
- Cluster thinning
- Leaf removal (mech)
- Summer hedging

Harvest not included

• Machine = 240/acre



Shoot and cluster thinning for hybrids





Foch - unthinned

•How much does it cost?

•What are the benefits?

Foch - thinned

Grower Demo Blocks

- Ripeness

-Time

- Crop

- WTF

Leon Millot Vignoles Traminette Vidal blanc Noiret

Shoot thinning Costs





TIME

15 sec/vine 6x9 spacing = 806 vines/acre 202 min/acre = 3.35 hours/acre X \$15/hour = \$50.38

CROP

Cabernet Franc @ \$1500/T 0.5 T/acre removed \$750 lower receipts

Need: \$800.38/acre more in 'quality'

Shoot thinning Costs

Vinovard	Lavout		Labor time and Cost (@\$15/h) for Shoot thinning						
Vineyard	Layout	15 se	15 sec/vine 20 sec/vine		30 sec/vine		40 Sec/vine		
Vine spacing	Vines per acre	Hr	\$	Hr	\$	Hr	\$	Hr	\$
4x9	1210	5.0	\$76	6.7	\$101	10.1	\$151	13.4	\$202
5x9	968	4.0	\$61	5.4	\$81	8.1	\$121	10.8	\$161
6x9	807	3.4	\$50	4.5	\$67	6.7	\$101	9.0	\$134
7x9	691	2.9	\$43	3.8	\$58	5.8	\$86	7.7	\$115
8x9	605	2.5	\$38	3.4	\$50	5.0	\$76	6.7	\$101

Other hand labor operations

Other Canopy Mgt (VSP)

Pruning/brush pulling: 27H

Shoot Positioning 2x = 12 H

Tying: 13H

Leaf removal = 4.5 H

Suckering: 7 H

Cluster thin: 10 H

Source: J. White 'Cost of Establishment of V. vinifera in Finger Lakes 2010'

Late Shoot Thinning



Grower Demos - Shoot Thinning

			.5-3	3	1	8-42	2					\$450		
													Xualev	
Variety	Yie	ıld († 🗍	7/ac1		s/fo se	c/vi	110	Time	G	ross Recei	pts to (- \$165	neede	
				OTI	Row		D(ost					mpens Thinn	
													1111111	Extra
	No	T L:	D:((No	- 1 ·	Sec	Hr	\$ per	Price	No	T 1 :	Differ-	Extra	cost
	Thin	Thin	Diff.	Thin	Thin	per vine	per Acre	Acre @\$15	per Ton	thin	Thin	ence	price/ton	per
						vine	Acre	<u> </u>	1011	,				bottle
Chardonnay	3.8	3.2	-0.6	4.4	3.6	-	-	-	\$1,200	\$4,554	\$3,825	-\$729	\$229	\$0.32
Vignoles	11.5	8.2	-3.3	8.5	6.1	22	4.9	\$74	\$500	\$5,770	\$4,116	-\$1,654	\$210	\$0.29
Leon Millot	3.5	2.5	-1.0	11.0	7.0	37	6.8	\$102	\$500	\$1,735	\$1,235	-\$500	\$244	\$0.34
Traminette	7.3	6.4	-0.9	4.4	3.6	18	4	\$61	\$500	\$3,636	\$3,178	-\$458	\$82	\$0.11
Noiret	-	-	-	5.8	4.8	18	3	\$45	\$500	-	-	-	-	-
Riesling	4.7	3.9	-0.8	5.5	4.8	-	-	-	\$1300	\$6,110	\$5,057	-\$1,053	\$271	\$0.38
Vidal blanc	11	9.9	-1.1	7.1	4.6	-	-	-	\$500	\$5,481	\$4,943	-\$538	\$54	\$0.08
Riesling	6.8	6.3	-0.5	7.6	6.0	42	11.2	\$169	0 = 1	340	\$8,190	-\$650	\$130	\$0.18
(ST and LR)				ī		Г	· · · · ·	1.4	0.5 - 1	.3	, ,		·	'

Fruit Quality

		Berry Weight			Brix		T	A	р	Н
Variety	Unth	Th	Dif	Unth	Th	Dif	unth	thin	unth	th
Chardonnay	1.63	1.64	0.01	19.9	20.0	0.1	9.7	10.6	3.25	3.16
Vignoles	1.51	1.59	0.08	19.9	20.9	1.0	6.7	6.9	3.30	3.27
Leon Millot	0.87	0.94	0.07	22.2	22.2	0.0	15.9	15.0	3.10	3.13
Traminette	1.90	1.85	-0.05	17.0	18.0	1.0	6.5	6.3	3.06	3.07
Noiret	2.22	2.30	0.08	15.1	15.6	0.5	9.7	9.6	3.16	3.23
Riesling	1.74	1.75	0.01	17.7	19.0	1.3	7.1	7.1	3.18	3.15
Vidal blanc	1.54	1.58	0.04	14.4	15.0	0.6	5.7	5.9	3.22	3.20

brix

Leon Millot Shoot Thinning











Leon Millot Shoot Thinning

Thinned vs Unthinned 'Leon Millot' at Goldman Vineyards

		%	reducti	on
Treatment	Unthinned Th	inned o	r increas	se
Shoots per vine	44.7	28.6	-37%	
Clusters per vine	105	56	-47%	
Crop wt per vine(lb)	5.10	3.63	-29%	
Tons per acre	4.0	2.8	-29%	
Cluster Weight (g)	22.9	30.0	+31%	
Berry weight (g)	0.78	0.91	+17%	
Berries per cluster	29.4	32.8	+11%	

Fruit Chemistry

treatment	Berry Weight (g)	Brix	рН	TA
Thinned	0.914	22.6	3.26	15.1
Unthinned	0.779	21.1	3.28	15.3

Shoot thinning Time: 18 second/vine 968 vines per acre

Grower's costs and returns

Leon Millot

At \$800 per ton:

Treatment	Yield		Cro	p value
Unthinned		4	\$3	,200.00
Thinned		2.8	\$2	,240.00
Difference		1.2	\$	960.00
Cost of thinn	ing			\$53.24
Total cost			\$1	,013.24

Cost of thinning					
Vines per acre	968				
Seconds/vine	18				
Time thin hr	4.8				
Cost at \$11/hour	\$53				

To maintain net returns, Grower needs to be paid \$1162/ton

To maintain net returns, Winery needs to add \$0.50/bottle to price

Dollars (Unthinned)

\$20/bottle retail



1.1 T less fruit/acre
X 63 cases/ton
X 12 bottles

= 831 bottles

= \$16,620 lower gross receipts

Thinned price = \$27.50/bottle (approx)

Traminette Shoot Thinning

Treatment	Thinned	Unthinned	% change
Shoots	36.85	51.2	-28%
Clusters	45.8	63.3	-28%
Cluster wt	155.9	129.2	21%
Tons/acre	6.3	7.3	-13%

Grower's costs and returns

At \$600 per ton:

Treatment	Yield	Valu	e @\$600
Unthinned	7.3	\$	4,351
Thinned	6.3	\$	3,804
Difference	1	\$	547
Cost of thinning		\$	42
Loss		\$	589

Cost of thinning				
Vines per acre	805			
Seconds/vine	17			
Time thin hr	3.8			
Cost at \$11/hour	\$42			

To maintain net returns, Grower needs to be paid \$691/ton
To maintain net returns, Winery needs to add \$0.13/bottle to price

Shoot thinning, harvest date Marechal Foch 2007





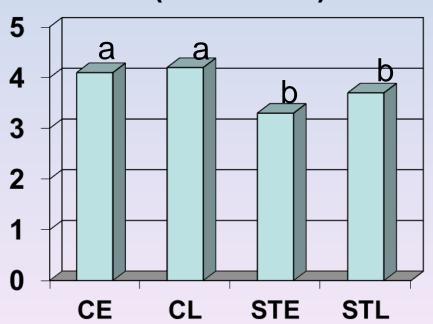


Control

Shoot-thinned

Early harvest: Sept. 11 Late harvest: Sept. 18

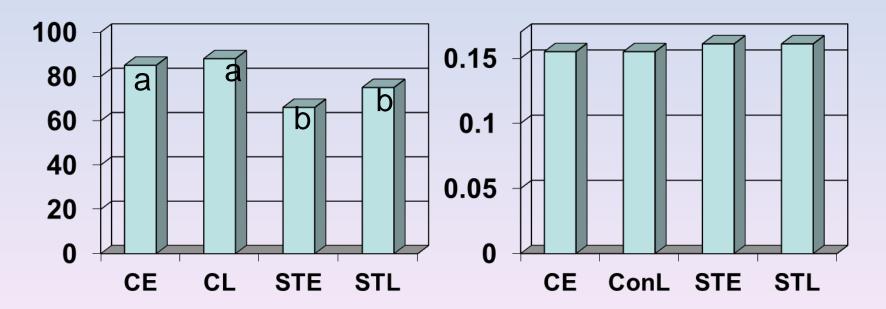
Yield (tons/acre)



CE = control, early harvest, CL = control, late harvest STE = shoot thinned, early harvest, STL = shoot thinned, late harvest

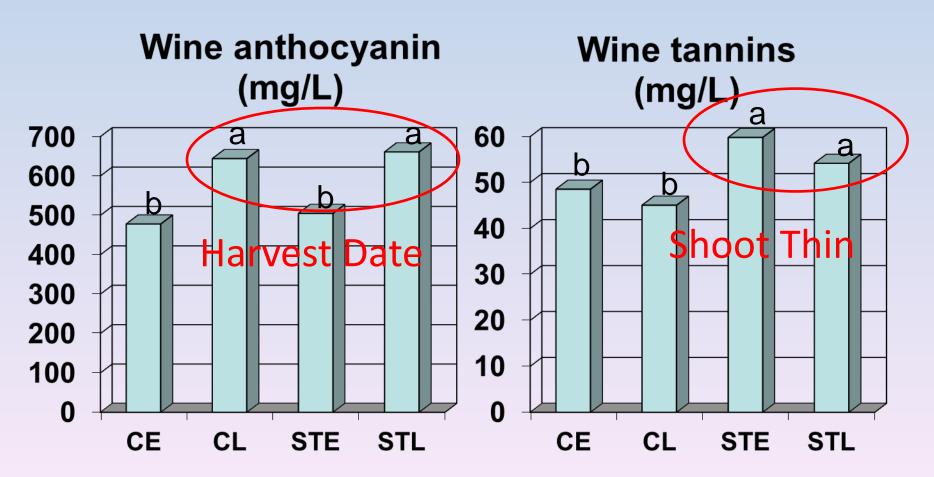
Cluster number (clusters/vine)

Cluster weight (lbs)

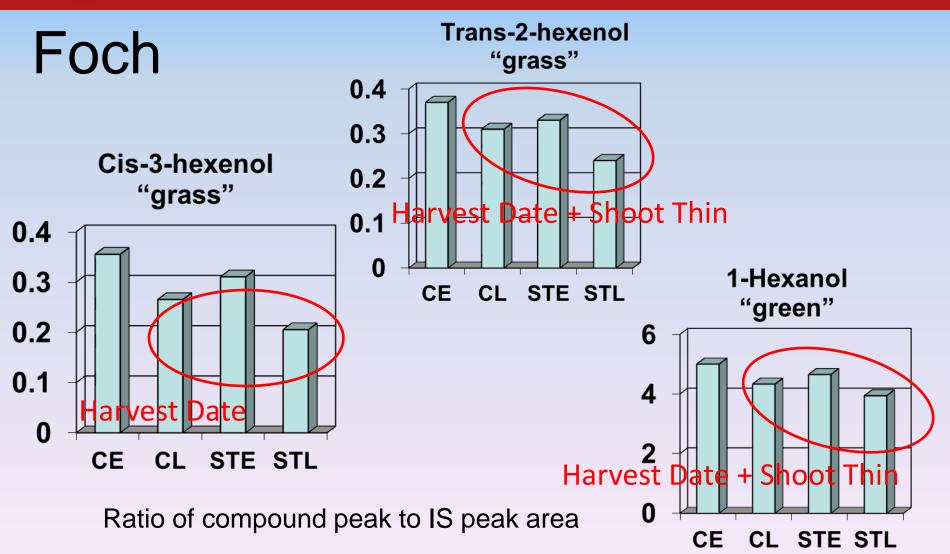


CE = control, early harvest, CL = control, late harvest STE = shoot thinned, early harvest, STL = shoot thinned, late harvest

- Brix: 22.7 24.3 (harvest date only)
- pH: 3.62 3.70 (harvest date only)
- TA: 8.67 9.50 g/L (ST and harvest date)

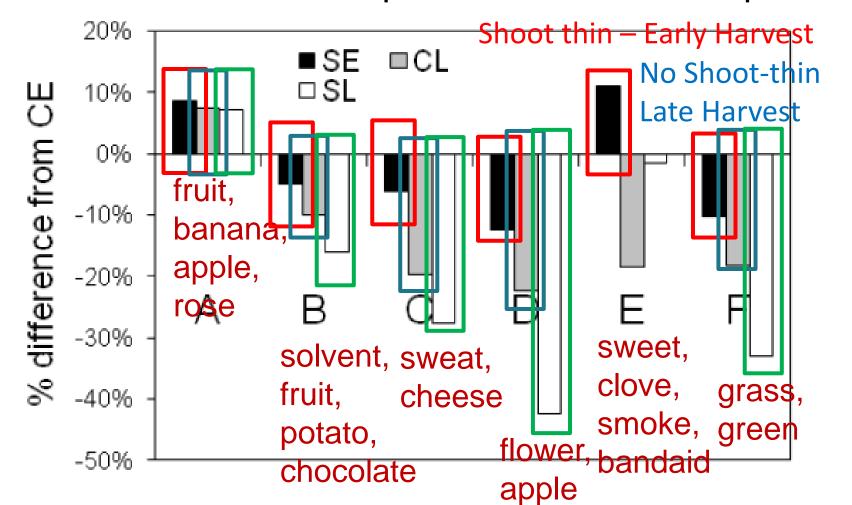


CE = control, early harvest, CL = control, late harvest STE = shoot thinned, early harvest, STL = shoot thinned, late harvest



CE = control, early harvest, CL = control, late harvest STE = shoot thinned, early harvest, STL = shoot thinned, late harvest

ST and harvest date impact Foch aroma compounds



Y-axis: Average % change in compared to the CE treatment (normalized to 0%).

A: Esters; B: Fusel alcohols; C: Fatty acids; D: Terpenoids; E: Shikimic acid derivatives; F: C₆ alcohols.



Foch Triangle Tests



Foch Triangle Tests

- Shoot thinned late harvest preferred over Control late harvest
- Shoot thinned late harvest preferred over Shoot thinned early harvest

Maintaining revenue per acre in Foch vineyard:

	Control (2007)	ST (2007)	Control (2008)	ST (2008)
Yield (t/a)	4.1	3.3	7.0	5.3
Rev. per acre	\$2,460	-	\$4,662	-
Add. prod. costs/acre	\$0	\$54	\$0	\$54
Add. prod. costs/ton	\$0	\$16.36	\$0	\$10.18
Req. price/ton	\$600	\$761	\$666	\$890
Add'l Cost/Btl (can make 60cs/ton)	\$0	\$0.22	\$0	0.31



Riesling Cluster Thinning



Table 2. Economic break-even analysis of cluster thinning in Riesling, 2008.

Clusters /shoot	Control (2.5+)	High (2.0)	Medium (1.5)	Low (1.0)
Cost/acre	\$2,400	\$2,563	\$2,580	\$2,595
Yield (T/A)	5.5	4.4	3.3	2.3
Price/ton	\$1,750	\$2,223	\$2,964	\$4,275
Net	\$7,225	\$7,225	\$7,225	\$7,225
revenue/acre	\$7225	(constant welfare) \$5137	\$3195	\$1430
Add'l \$/bottle (60cs/ton)		\$0.66	\$1.69	\$3.51 76

Benefits: Cluster and Shoot thin Flavors

J. Vanden Heuvel Sensory Evaluations

- Marechal Foch:
 - ST wine significantly different than control in 2007 by 24member sensory panel
- Riesling Cluster Thinning
 - Sommeliers: Wines different, preference varied.
- Leon Millot (shoot thin) (side by side, informal):
 - Shoot thin + No ST 'different'
 - 60% preferred ST, 40% preferred No ST



How does this relate to \$\$\$??

Measureable Benefits

shoot and cluster thinning

GROWER:

- I can meet buyer (winery) specs and sell my crop (Y/N)
- 2. I can better control diseases
- 3. Easier to harvest fruit
- Charge more for grapes (grower)

QUALITY:

- Higher brix (= better quality?)
- 2. Better color, structure, tannins?
- 3. Reduce variability in fruit
- Flavors better (varietal character, etc.) 4.

Winery: I can: 2) Sell more

charge more

- Market better
- Repeat sales



Vignoles – VSP vs Top Wire Cordon



VSP – Shoot thin



TWC - shoot thin

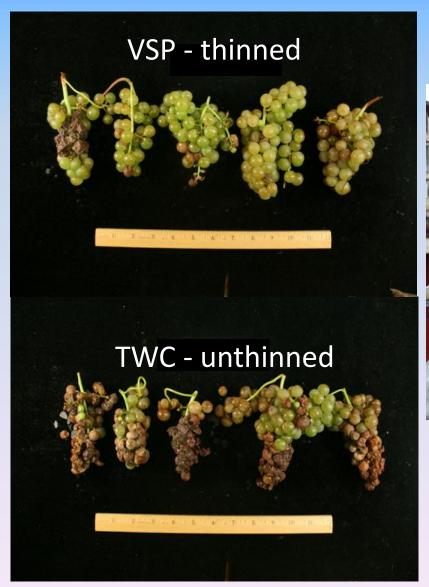


VSP – No shoot thin



TWC – no shoot thin

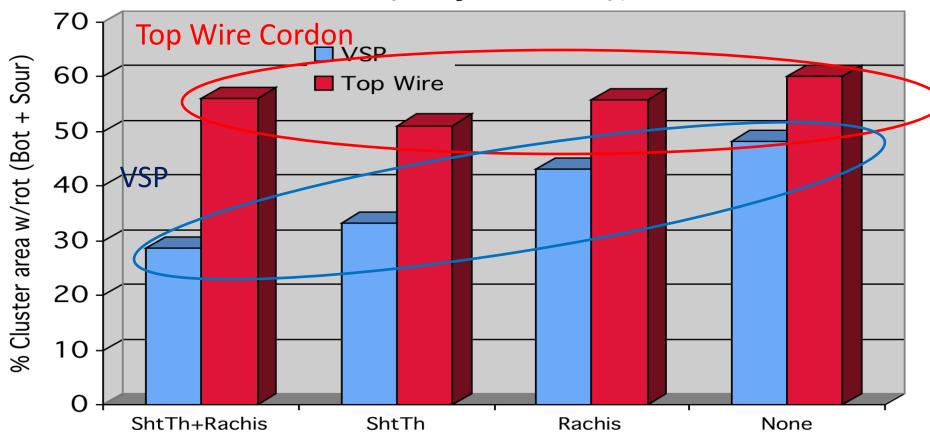






Training system and Fruit Rots

Total Rot (Botrytis + Sour), 9/19

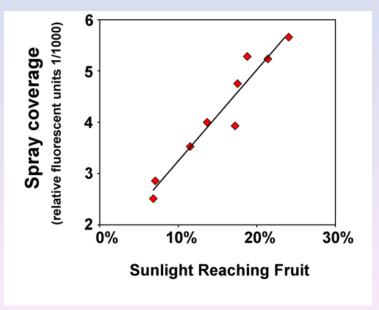


- Effects of training system and canopy manipulation were additive:
 - With no canopy manipulation (check), effect of going from TW to VSP was modest: 20% reduction in average % rot.
 - Within VSP, thinning shoots and removing rachises reduced rot by 40% relative to the check
 - Going from TW to VSP <u>and</u> thinning shoots + removing rachises reduced rot by 52% relative to the TW check

Spray Coverage & Cluster Exposure

- Air movement
- Drying
- Better Spray Coverage



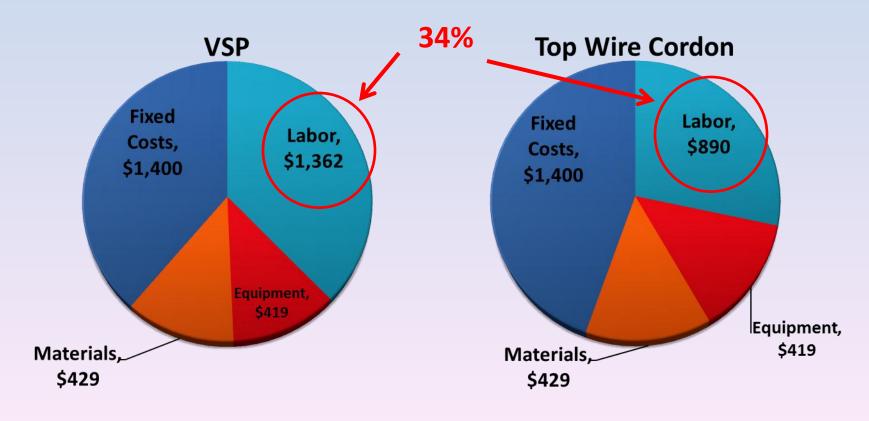




Viticulture, enology and marketing for cold-hardy grapes



Annual Growing Costs/Acre



Source: Gerald White 'Cost of Establishment of V. vinifera in Finger Lakes 2010'

Training System and Canopy Management Costs

Cost of Establishment of V. vinifera in the Finger Lakes

Activity	Cos	t/acre	H/acre	Rate	Time/vine	VSP	Top Wire Cordon	Umbrella
Pruning & Brush								
Pulling	\$	323	27	(.40/vine)	2:00 min	Х	Х	Х
Tying	\$	162	13	(.20/vine)	1:00 min	х		х
Suckering	\$	84	7	\$12/h	0:50 min	х	х	x
Cluster/Shoot thin	\$	129	10	\$12/h	1:15 min	х		
Shoot positioning #1	\$	72	6	12/h	0:45 min	х		
Shoot positioning #2	\$	72	6	12/h	0:45 min	х		
Total	\$	842	69		5:55 min	\$ 842	\$ 407	\$ 569
						(69h)	(34 h)	(57 h)

Yield and Gross Receipts

Vertical Shoot Positioning



		Gross Receipts at different prices/ton										
Tons	\$	500	\$ 600	\$	700	\$	800	\$	900	\$	1,000	\$ 1,200
	2.0	1000	1200		1400		1600		1800		2000	2400
	2.5	1250	1500		1750		2000		2250		2500	3000
	3.0	1500	1800		2100		2400		2700		3000	3600
	3.5	1750	2100		2450		2800		3150		3500	4200
	4.0	2000	2400		2800		3200		3600		4000	4800
	4.5	2250	2700		3150		3600		4050		4500	5400
	5.0	2500	3000		3500		4000		4500		5000	6000
	5.5	2750	3300	_	3850		4400		4950		5500	6600
	6.0	3000	3600		4200		4800		5400		6000	7200
	6.5	3250	3900		4550		5200		5850		6500	7800
	7.0	3500	4200		4900		5600		6300		7000	8400

Annual Growing Costs = \$2200

Fixed Costs = \$1400/ Acre

Total Costs = \$3600/ Acre

Yield and Gross Receipts

Top Wire Cordon



	Gross Receipts at different prices/ton								
Tons	\$ 500	\$ 600	\$ 700	\$ 800	\$ 900	\$ 1,000	\$ 1,200		
2.0	1000	1200	1400	1600	1800	2000	2400		
2.5	1250	1500	1750	2000	2250	2500	3000		
3.0	1500	1800	2100	2400	2700	3000	3600		
3.5	1750	2100	2450	2800	3150	3500	4200		
4.0	2000	2400	2800	3200	3600	4000	4800		
4,5	2250	2700	3150	3600	4050	4500	5400		
5.0	2500	3000	3500	4000	4500	5000	6000		
5.5	2750	3 300	3850	4400	4950	5500	6600		
6.0	3000	3600	4200	4800	5400	6000	7200		
6.5	3250	3900	4550	5200	5850	6500	7800		
7.0	3500	4200	4900	5600	6300	7000	8400		

Annual Growing Costs = \$1750

Fixed Costs = \$1400/ Acre

Total Costs = \$3150/ Acre

Mechanized leaf removal





Mechanization









Viticulture, enology and marketing for cold-hardy grapes



Canopy Management Within Crop Management

- Consider Costs and Benefits
- Undercropping as common as overcropping
- Tonnage sometimes 'trumps' 'quality gain'
- Hang as much crop as you think you can ripen
- Other practices may have equivalent impact
 - Harvest date, winemaking practices

